

## **Stock Donation Form & Transfer Instructions**

Your thoughtful and generous gift of securities to Greater Chicago Legal Clinic is very much appreciated.

To assure proper acknowledgement, prior to making the transfer please submit the information below to our Development Officer, Kirston Fortune, at Greater Chicago Legal Clinic, Attention: Kirston Fortune, 17 North State Street, Suite 1710, Chicago, IL 60602, <a href="mailto:kfortune@gclclaw.org">kfortune@gclclaw.org</a>, 312.726.2937 ext. 107.

| Name:  |                          |   | _                    |
|--|--------------------------|---|----------------------|
| Address:   |                          |   | _                    |
| City, State, Zip:  |                          |   | _                    |
| Phone:   |                          |   | -                    |
| Email:   |                          |   | -                    |
| Name of Security:  |                          |   | _                    |
| Ticker Symbol:   |                          |   | _                    |
| Number of Shares/Units:  |                          |   | _                    |
| Transfer Date:   |                          |   | -                    |
| Your broker will need the following  | ng information to transf | er your stock to Greater Chicago Le         | gal Clinic's account |
| Receiving Organization Account Name/Registration: Receiving Organization Account Number: |                          | Greater Chicago Legal Clinic In<br>75380862 | С                    |
| Receiving Brokerage Name: DTC Stock Clearing Number:                                     | Vanguard<br>0062         |   |                      |

After Greater Chicago Legal Clinic receives this form and Vanguard confirms the donation, development staff will send an acknowledgment letter to the donor. This letter will indicate the number and type of shares received and date the stock was converted into a gift (the day record ownership of stock was unconditionally delivered to Greater Chicago Legal Clinic). Every effort will be made to sell non-marketable securities as quickly as possible. For tax purposes, the value of the stock will be an average of the high and low prices on the date of the gift. Please contact your tax advisor for complete tax deductibility rules.

Greater Chicago Legal Clinic is a 501(c)(3) nonprofit organization, FEIN: 36-3200465. All donations are tax-deductible to the extent allowed by law. Thank you, again, for your support!